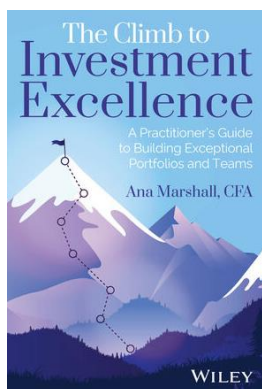




# The Investment Ecosystem

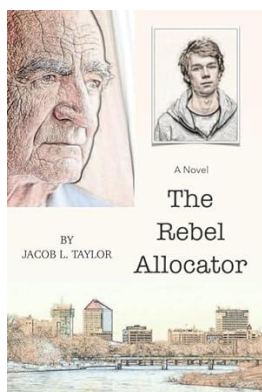
## Three Books about Capital Allocation Series Index



### Part One

*The Climb to Investment Excellence*  
Ana Marshall

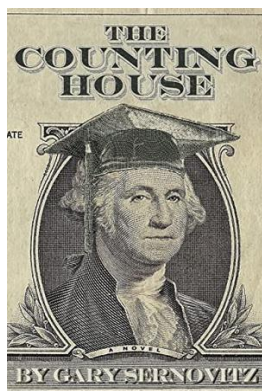
The first posting in this series covers a how-to book for asset owners authored by the chief investment officer of a private foundation, who uses the analogy of climbing a mountain to describe the path to investment success.



### Part Two

*The Rebel Allocator*  
Jacob Taylor

This book shifts gears considerably from the first one, focusing on capital allocation principles at the company level.



### Part Three

*The Counting House*  
Gary Sernovitz

The series concludes with the story of an endowment CIO struggling with subpar performance and trying to make sense of the assumptions about what it means (and what it takes) to be an institutional capital allocator.