

Due Diligence Resources

Capabilities to help take your practices to the next level

Online Course	Advanced Due Diligence and Manager Selection is the most comprehensive training available in the qualitative analysis of managers. It includes deep dives into areas much discussed but little examined. Detailed information is on the course site .
Course Plus Coaching	The course plus coaching option is perfect for someone who wants a guided exploration of the topics. One-on-one meetings augment the course, allowing focus on the exploration of issues that are of direct interest. Sign up on the course site .
In-Person Workshops	These two-day workshops bring together due diligence analysts and allocators from different kinds of organizations to cover the most important due diligence topics and techniques. Send an email to be added to the waiting list for the next workshop.
Team Training	Team training includes a variety of options. In some cases the members of a team take the online course, which is then augmented by virtual meetings. As an alternative, single or multiple sessions can be tailored for particular topics.
Organizational Analysis	An independent review is a customized consulting project that evaluates the structure and methods of an organization's due diligence effort. It can be as broad or narrow as is appropriate. A best practice for continuous improvement.
Bespoke Research	In limited situations, The Investment Ecosystem offers bespoke due diligence work independently or in conjunction with staff members from an organization. These services may require an investment advisory agreement.
Due Diligence Content	The Investment Ecosystem produces regular content about due diligence and manager selection. Those essays are available in the website archive devoted to the topic. If you're interested in subscribing, you may do so here .

Discover new dimensions on which to evaluate managers

Tom Brakke [email](#) ~ [schedule virtual meeting](#)



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